Sage BusinessWorks Accounting | Top Seven Enhancements

Version 2.0 to 2012

SAGE BUSINESSWORKS
Through the Years

From its humble beginnings as a basic accounting package for the Apple® IIe computer, Sage BusinessWorks Accounting has grown into a powerful, cost-effective solution bridging the gap between off-the-shelf, entry-level products and complex high-end systems. Its modular design is ideal for growth-oriented businesses requiring more muscle than basic bookkeeping software. To simplify and streamline key business functions, as well as daily business activities, choose from 11 fully integrated modules for a full-featured solution that provides exceptional power and flexibility at an affordable price. Sage BusinessWorks gives you access to critical business management information for informed business decisions and the intelligence, power, and insights to help your company succeed. Read on to learn about the Top Seven Enhancements in each subsequent version, starting with BusinessWorks Gold 2.0.

BUSINESSWORKS GOLD v2.0
July 2000

Utilize the latest operating systems, including Microsoft® Windows® XP with 32-bit platform.

Ensure fast and efficient Payroll Direct Deposit with an updated format that utilizes standard NACHA format.

Avoid costly delays with easy reprint of Accounts Receivable invoices.

Utilize stronger security features for individual tasks to ensure better business practices.

Easily customize reports with wizard-driven tools for extracting detailed information.

Access and store more information with increased field lengths.

Internally customize your application processes through ODBC access.

BUSINESSWORKS GOLD v3.0
September 2002

Easily maintain customer contact and improve efficiency through customizable email forms for quotes, orders, invoices, and purchase orders.

Improve efficiency through custom fields in A/R, A/P, and Payroll, giving you more flexibility and better tracking.

Include up to 30 deductions and other pays for each employee and display the detail on your payroll check stubs—all now available on standard check form templates.

Easily restore any time card through Void Payroll Check function if voiding a check is required during payroll processing.

Customizable Pick Ticket and Packing List functions allow you to quickly and easily customize these forms to meet your company's needs.

Streamline customer service through improved Cash Refund processing in Order Entry and print a cash refund check instantly.

Reduce excess data by easily purging inactive jobs in Job Cost module.

BUSINESSWORKS GOLD v4.0
September 2003

Increase your company's workflow by allowing unrelated default cash accounts in A/R and A/P.

Easily accommodate outside sales representatives and e-commerce functions with streamlined import/export of sales orders and quotes.

Improve cash flow management with detailed reporting features in the new Consolidated Cash Flow feature.

Improve efficiency through enhanced form features like:
- Calculating Fields within forms
- Barcode Format capability within a field
- Added I/C categories to O/E and I/C forms
- Enhanced Pick Ticket features

Smooth search capability in I/C with ability to search in comments, Notepad entries, and descriptions.

Improved tools make data backup easy.

New and improved reports including Multi Warehouse, Trial Balance, Consolidated Cash Flow, and A/R Invoice Detail

sage

Sage BusinessWorks Accounting | Top Seven Enhancements

Version 2.0 to 2012

SAGE BUSINESSWORKS v5.0
September 2004

Faster and more efficient installation feature easily accommodates Pervasive and Sage BusinessWorks at the same time–no reboot required.

Improve workflow with user-specific lookups that can be customized and saved for individual use.

Increase efficiency through added search criteria.

Improved export feature exports search results to Excel® at the click of a button.

Remove excess clutter from lookups and reports with a simple feature to inactivate and hide unused accounts, customers, vendors, and parts.

Enhanced capabilities in I/C accommodate up to 25 pricing levels and five quantity breaks for each part.

Inventory Control Purchase Order Reconciliation Report helps you easily identify issues when reconciling inventory that has been received but the vendor has not invoiced.

SAGE BUSINESSWORKS v6.0
September 2005

Easily use the most dynamic tool in customer relationship management with the new ACT! Link module that effortlessly links ACT! by Sage to Sage BusinessWorks.

Quickly navigate invoice details with the click of a button in both A/R and A/P, making it easier for you and your employees to make frequent balance inquiries.

Year-end reporting is made simple and faster with the new Copy Company feature that quickly duplicates your selected company.

Drop-shipping is now as easy as the click of a button to create a PO from a Sales Order, creating a link from the Sales Order to the PO for easier reporting.

Save time by easily converting single Sales Orders to invoices at the click of a button.

Be wordy! Line Item Descriptions are now expanded to 1,000 characters.

New editing capability on PO Description Lines allows you to modify your records easily according to your specifications.

SAGE BUSINESSWORKS v7.0
September 2006

Print tax forms to plain paper and e-File your state and federal tax forms, saving time and money.

Immediately post journal entries to the G/L through seamless integration with CompuPay.

Quickly find important information, such as Open/Closed sales items, using the Filter Sales Order Line Items feature on Custom Reports/Exports.

Easily create new parts with the new Copy Parts button, which allows you to copy specific information to the new part.

Import Job Cost Transactions feature helps you quickly and easily bring in Job Cost transactions.

EFT payments are recorded easily and accurately from the Enter Payments Screen to include EFT verification number, eliminating the need for a check number.

Set up new users quickly and easily with Copy Security settings, which streamline the process and allow you to duplicate multiple user settings within a single company and between companies.

SAGE BUSINESSWORKS v8.0
November 2007

Supported on today's most current platforms, including Microsoft's Windows Vista® operating system.

Save time with the Enter Payment option by easily entering full or partial payments on existing A/P invoices by credit card, EFT, or printed check. You can even pay one single vendor at a time!

Easily keep track of sales tax and ensure accuracy using the new feature that assigns sales tax IDs to a ship-to address.

Quickly and easily post adjustments to A/P invoices paid by credit card to account for interest accrued, annual fees, and other charges.

Void Payments by Vendor feature allows you to easily find and void credit card payments in A/P.

Easily access all transactions associated with an invoice from the Unpaid Balances hyperlink. You're one simple click away from any customer inquiry.

An enhanced Vendor Inquiry drill-down screen shows you all invoice information associated with your vendor from the Unpaid Balances hyperlink. Just one click takes you to any vendor inquiry.

sage

Sage BusinessWorks Accounting | Top Seven Enhancements

Version 2.0 to 2012

SAGE BUSINESSWORKS v2009
October 2008

Transactions affecting the Open Credit and Deposit balances are stored individually, making the process of reconciling in A/R easier and more efficient.

Get a bird's-eye view of all the transactions on your customer's open credit/deposit balances with newly detailed Open Credit/Deposit reports.

Customer satisfaction is at your fingertips with the enhanced Customer Specific Pricing feature, which lets you assign individual part prices right in the Customer Maintenance screen.

Save time by easily transferring Customer, Vendor, Part, and Employee information into a new company using the new option on each Export menu.

Streamline your payroll check-printing process by running your checks on check stock while you print zero-dollar direct deposit checks on plain paper in a single payroll check run.

Add unlimited lines on purchase orders, quotes, sales orders, or invoices with the new Unlimited Line Items feature.

Increased Sales Accounts on Order Entry transactions allows up to 999 distinct sales accounts per transaction.

SAGE BUSINESSWORKS v2010
October 2009

Experience greatly expanded customization and increased drill-down capabilities with a new reporting system that adds at least two customizable reports to each module.

New, updated user interface is highly functional, intuitive, and easy to use because the basic workflow is virtually identical to the previous version.

Show accurate sales figures quickly by posting invoice and part returns to the original sales account on the transaction.

Save time and enjoy more convenience with the ability to simply add, delete, or edit lines on sales orders that have been partially invoiced.

Minimize the chance of voiding the wrong range of checks by displaying a dynamic list of the checks selected to be voided.

Easily enter a single invoice for credit card charges or other invoices. General Ledger distribution accounts have been expanded to 999 unique accounts on Accounts Payable invoices.

Protect sensitive credit card and social security numbers with improved security and encryption.

SAGE BUSINESSWORKS v2011
November 2010

Improve employee satisfaction with expanded direct deposit distributions, which let employees choose to distribute funds to an unlimited number of bank accounts.

Easily select invoices to pay from a list populated with available customer invoices, all on a single screen, even selecting multiple invoices for the distribution of a payment.

View more bank deposit or reconciliation transactions without scrolling, since the screen size changes based on the number of transactions in the list, as well as the monitor size and resolution.

Grant new users all access or no access to the system, saving time and reducing the likelihood of a security breach.

Search for employees by the last four digits of their social security numbers in Custom Reports, Custom Exports, and Crystal Reports® while still protecting sensitive employee information.

Filter State Tax reports to optionally exclude employees with no YTD activity, eliminating the need to print extra pages, and saving paper and money.

Create new reports from templates more easily using the User Reports Manager new button, which prepopulates a blank design screen with tables and links based on the selected report.

SAGE BUSINESSWORKS v2012
March 2012

Comprehensive, integrated PA-DSS-compliant functionality through Sage Exchange makes posting credit card transactions as simple as posting cash transactions.*

See General Ledger report details faster with new drill-down capabilities and standard report customization.

A single payment process screen shows invoices for a single vendor or multiple vendors, so you can take advantage of available discounts while ensuring invoice due dates are not missed.

Simplify the payment process by choosing from a list of all invoices for a specific vendor displayed on a single screen, and then pay all individual invoices with a single mouse click.

Reduce printing, stuffing, and postage costs with the new direct deposit payroll check email feature.

More efficient and organized tax form processing with auto-filled fields, as well as free Federal W-2 e-Filing for Sage Business Care customers.

Cut paper waste and see how reports will appear prior to printing with the new Report Group Preview option.

sage